

City Clerk's Office
749 Main Street, Louisville, CO 80027
303.335.4536
MeredythM@LouisvilleCO.gov

REPORT OF CONTRIBUTIONS AND EXPENDITURES
(§1-45-108, C.R.S)

Full Name of Committee/Person: Josh for Louisville

As shown on Registration

Full Address of Committee/Person: 216 Griffith St Louisville CO 80027

Name/Address of Financial Institution: FirstBank, 500 McCaslin BLvd, Louisville CO 80027

Type of Report

☒ Regularly Scheduled Filing

☐ Amended Filing for report filed on: _____

☐ Termination Report (Termination Report Must Have a Monetary Balance of Zero in Line 5)

Reporting Period Covered: 8/1/23

through: 10/17/23

Declared Total Spending (if applicable): \$ 4,490.12

TOTALS DETAILED SUMMARY PAGE

1. Funds on Hand at the Beginning of Reporting Period (monetary only)	\$ <u>0.00</u>
2. Total Monetary Contributions (line 11)	\$ <u>4,344.72</u>
3. Total Monetary Contributions & Beginning Amount (line1 + line 2)	\$ <u>4,344.72</u>
4. Total Monetary Expenditure (line 19)	\$ <u>4,490.12</u>
5. Funds on Hand at the End of Reporting Period (monetary) (line 3 –line 4)	\$ <u>-145.40</u>

Authorization (must be completed by either the Registered Agent or the Candidate). *I hereby certify and declare, under penalty of perjury, that to the best of my knowledge or belief all contributions received during this reporting period, including any contributions received in the form of membership dues transferred by a membership organization, are from permissible sources.*

The City's Election Official may impose a penalty of \$50.00 per day for each day that a report is filed late.

Print Registered Agent's Name: Daniel Mellish

☒ By checking this box, I am confirming that my typed name below is my legal name and serves as my electronic signature. I agree that my electronic signature is the legal equivalent of my manual signature on this document.

Signature: Daniel Mellish

Date: 10/16/23

Print Candidate Name: Josh Cooperman

☒ By checking this box, I am confirming that my typed name below is my legal name and serves as my electronic signature. I agree that my electronic signature is the legal equivalent of my manual signature on this document.

Signature: Josh Cooperman

Date: 10/16/23

DETAILED SUMMARY

Full Name of Committee/Person: Josh For Louisville

Current Reporting Period: 8/1/23 through 10/17/23

Funds on hand at the beginning of reporting period (Monetary Only)	\$ <u>0.00</u>
6. Itemized Contributions \$20 or More (Please list on Schedule "A")	\$ <u>3,373.00</u>
7. Total of Non-Itemized Contributions (\$19.99 or less)	\$ <u>10.00</u>
8. Loans Received (Please list on Schedule "C")	\$ <u>1,136.72</u>
9. Total of Other Receipts (Interest, etc.)	\$ <u>0.00</u>
10. Returned Expenditures (From recipient) (Please list on Schedule "D")	\$ <u>0.00</u>
11. Total Monetary Contributions (Total of lines 6 – 10)	\$ <u>4,519.72</u>
12. Total Non-Monetary Contributions (Statement of Non-Monetary Contributions)	\$ <u>1,449.93</u>
13. Total Contributions (Line 11 + line 12)	\$ <u>5,969.65</u>
14. Itemized Expenditures \$20 or More (Please list on Schedule "B")	\$ <u>4,438.72</u>
15. Total of Non-Itemized Expenditures (Expenditures of \$19.99 or Less)	\$ <u>51.40</u>
16. Loan Repayments Made (Please list on Schedule "C")	\$ <u>0.00</u>
17. Returned Contributions (To donor) (Please list on Schedule "D")	\$ <u>0.00</u>
18. Total Coordinated Non-Monetary Expenditures (Candidate/Candidate Committee)	\$ <u>0.00</u>

19. Total Monetary Expenditures (Total of Lines 14 -17)	\$ <u>4,490.12</u>
20. Total Spending (Line 18 + line 19)	\$ <u>4,490.12</u>

Schedule A Itemized Contributions Statement (\$20 or more)

Candidate/Issues Committees are required to disclose occupation and employer for all contributions of \$100 or more.

Full Name of Committee / Person: Josh Cooperman

Reporting Period: 8/1-10/17/2023

Total Contributions this reporting period: \$3,373.00

Contributor (Individual / Entity)	Address (include City, State, Zip)	Occupation & Employer (required for all contributions of \$100 or more)	Date Contribution Accepted	Amount of Contribution
Sue Cooperman Cox	4919 Hunter Drive, Murrysville, PA 15668	retired	9/4/2023	\$100.00
Ann Stoffel	249 Harper Street, Louisville, CO 80027		8/29/2023	\$20.00
Tom Stoffel	249 Harper Street, Louisville, CO 80027		8/29/2023	\$20.00
John Cowley	303 Fairfield Lane, Louisville, CO 80027	retired	8/22/2023	\$200.00
Pamela Vinocur	305 Pheasant Hill Drive, Bryn Mawr, PA 19010		8/25/2023	\$50.00
Joshua Cooperman	216 Griffith Street Louisville CO 80027	tutor / self employed	8/31/2023	\$100.00
Sharon Cooperman	191 Presidential Boulevard, Unit 408, Bala Cynwyd, PA	F.X. Cassidy and Assoc, tax advisor	8/15/2023	\$1,000.00
Miriam Cooperman	905 Primrose Lane, Wynnewood, PA 19096	pediatrician/ PHA Pediatrics	8/16/2023	\$250.00
Laura Parks-Pederson	2297 Cliffrose Lane, Louisville, CO 80027		8/21/2023	\$50.00
Robert Brown	144 Fairfield Lane, Louisville, CO 80027		8/15/2023	\$99.00
Susan Anolik	21 Millstream Drive, Mount Laurel, NJ 08054		8/16/2023	\$75.00
Delen Heisman	1004 Dorrance St, Philadelphia, PA 19146	business analyst/Susquehanna Int'l Group	8/22/2023	\$100.00
Daniel Fichter	267 6th Street, Brooklyn, NY 11215		8/24/2023	\$99.00
Zach Leinberger	1495 Adams Pl, Louisville CO 80027		8/26/2023	\$50.00
Tiffany Boyd	550 Grant Street, Louisville, CO 80027	Executive Dir/Classrooms for Climate Action	8/22/2023	\$100.00
Tiffany Boyd	550 Grant Street, Louisville, CO 80027	Executive Dir/Classrooms for Climate Action	10/9/2023	\$100.00
John Schallau	1585 Rockview Cir, Superior CO 80027		9/12/2023	\$50.00

Page 1 Total **\$2,463.00**

Schedule B

Itemized Expenditures Statement (\$20 or more)

Full Name of Committee / Person: Josh Cooperman

Reporting Period: 8/1-10/17/23

Total Expenditures this reporting period: \$4,438.72

Person/Entity (to whom expenditure was made)	Address (include City, State, Zip)	Purpose	Date Expenditure Made	Amount of Expenditure
EcoEnclose	416 S. Taylor Ave, Louisville CO 80027	postcards	8/21/2023	\$240.00
EcoEnclose	416 S. Taylor Ave, Louisville CO 80027	business cards	22-Aug	\$130.00
Victory Store	5200 SW 30th St Davenport IA 52802	yard signs	7-Aug	\$606.00
Morrell Printing	990 S Public, LafayetteCO 80026	door hangers	18-Sep	\$1,902.00
Target	400 Marshall Rd Superior CO 80027	phone	20-Aug	\$21.72
Squarespace	225 Varick Street, New York City, NY 10014	website	4-Sep	\$33.00
Squarespace	225 Varick Street, New York City, NY 10014	website	4-Oct	\$33.00
Squarespace	225 Varick Street, New York City, NY 10014	website	11-Aug	\$20.00
USPS	566 McCaslin Blvd LouisvilleCo 80027	mailer postage	13-Oct	\$945.00
USPS	566 McCaslin Blvd LouisvilleCo 80027	mailer postage	13-Oct	\$191.00
Safeway	910 W Cherry Louisville CO 80027	Labor Day parade candy	3-Sep	\$167.00
Morrell Printing	990 S Public, LafayetteCO 80026	banner	30-Aug	\$150.00

Page 1 Total **\$4,438.72**

Schedule C Loans

Full Name of Committee/Person: Josh for Louisville

Reporting period: 1 August-17 October 2023

Total Loans this reporting period: \$1136.72

LOANS – Loans Owed by the Candidate/ Committee

Use a separate schedule for each loan. This form is for line items 8 and 16 of the Detailed Summary Report.

(A candidate's committee may receive a loan from a financial institution organized under state or federal law if the loan bears the usual and customary interest rate, is made on a basis that assures repayment, is evidenced by a written instrument, and is subject to a due date or amortization schedule.)

LOAN SOURCE

Name (Last, First or Institution): Joshua Cooperman, personal loan

Address: 216 Griffith Street

City/State/Zip: Louisville, CO 80027

Original Loan Amount: \$ 1,136.72

Interest Rate: 0%

Terms of Loan – Date Loan Received: 13 October 2023

Date Due for Final Payment: 7 November 2

LIST ALL ENDORSERS OR GUARANTORS OF THIS LOAN

Full Name	Address, City, State, Zip	Amount Guaranteed
Joshua Cooperman	216 Griffith Street, Louisville, CO 80027	\$1136.72

Loan Amount Received This Reporting Period:

\$ 1,136.72

Total of all Loans This Reporting Period: \$ 1,136.72
(Place on line 8 of Detailed Summary Report)

Principal Amount Paid This Reporting Period:

\$ 0.00

Interest Amount Paid This Reporting Period:

\$ 0.00

Amount Repaid this Reporting Period:
(Amount Repaid is sum of Principal & Interest entered on Detail Summary)

\$ 0.00

Total Repayments Made:
(Sum of Schedule C pages. Place on line 16 of Detailed Summary)

\$ 0.00

Outstanding Balance:

\$ 1,136.72

Statement of Non-Monetary Contributions

Full Name of Committee/Person: Josh for Louisville

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 7 August 2023	Fair Market Value: \$606.37
Description: yard signs and stakes	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 11 August 2023	Fair Market Value: \$20
Description: website url	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 20 August 2023	Fair Market Value: \$21.72
Description: cell phone	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 21 August 2023	Fair Market Value: \$240
Description: postcards	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 22 August 2023	Fair Market Value: \$18.54
Description: cell phone plan	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 22 August 2023	Fair Market Value: \$130
Description: business cards	

Statement of Non-Monetary Contributions

Full Name of Committee/Person: Josh for Louisville

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 30 August 2023	Fair Market Value: \$150.50
Description: banner	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 3 September 2023	Fair Market Value: \$167.86
Description: candy	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 4 September 2023	Fair Market Value: \$33
Description: website plan	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 19 September 2023	Fair Market Value: \$10.40
Description: photocopies	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 21 September 2023	Fair Market Value: \$18.54
Description: cell phone plan	

Contributor Name (Individual/Entity): Joshua Cooperman	
Address: 216 Griffith Street	City/State/Zip: Louisville, CO 80027
Occupation & Employer (required) tutor, self-employed	
Date Contribution Accepted: 4 October 2023	Fair Market Value: \$33
Description: website plan	

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MAJOR CONTRIBUTOR REPORT

This report is required of candidate committees, issue committees, and political parties who receive a contribution of \$1,000 (monetary or non-monetary) or more beginning October 8, 2023 through November 7, 2023.

This report must be filed with the Louisville City Clerk's Office no more than **24** hours after receipt of the contribution.
[§ 1-45-108 (2.5) C.R.S. Secretary of State Campaign Finance Rules]

Full Name of Committee/Person: Josh for Louisville

As shown on Registration

Address of Committee/Person: 216 Griffith St

City, State & Zip Code: Louisville CO 80027

Full Name of Contributor: Sharon Cooperman

Address of Contributor: 191 Presidential Blvd, Unit 408 Bala Cynwyd PA 19004

Occupation of Contributor: tax advisor

Employer of Contributor: F.X. Cassidy and Assoc

Type of Contribution (check only one): ☒ Monetary ☐ Non-monetary

For monetary contributions, provide the dollar amount: \$ 1000

For non-monetary contributions, provide a brief description:

Authorization (must be completed by either the Registered Agent or the Candidate). *I hereby certify and declare, under penalty of perjury, that the above information is true and correct.*

Print Registered Agent Name: Daniel Mellish

☒ *By checking this box, I am confirming that my typed name below is my legal name and serves as my electronic signature. I agree that my electronic signature is the legal equivalent of my manual signature on this document.*

Registered Agent Signature: Daniel Mellish

Date: 10/16/23

Print Candidate Name: Josh Cooperman

☒ *By checking this box, I am confirming that my typed name below is my legal name and serves as my electronic signature. I agree that my electronic signature is the legal equivalent of my manual signature on this document.*

Candidate Signature: Josh Cooperman

Date: 10/16/23

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